

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Greenpoint Tactical Income Fund LLC</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>DBA Greenpoint</u> <u>DBA Greenpoint Fund</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-1968406</u>	
<hr/>		
4. Debtor's address	Principal place of business <u>111 E. Kilbourne Ave., Fl 28</u> <u>Milwaukee, WI 53202-6633</u> <small>Number, Street, City, State & ZIP Code</small> <u>Milwaukee</u> <small>County</small>	Mailing address, if different from principal place of business _____ <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business _____ <small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	_____	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Greenpoint Tactical Income Fund LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X _____
Signature of authorized representative of debtor

Title **Authorized Signatory**

Christopher J. Nohl
Printed name

18. Signature of attorney

X _____
Signature of attorney for debtor

Date _____
MM / DD / YYYY

Michael P. Richman
Printed name

Steinhilber Swanson LLP
Firm name

122 West Washington Ave. Suite 850
Madison, WI 53703-2732
Number, Street, City, State & ZIP Code

Contact phone **608-630-8990** Email address **mrichman@steinhilberswanson.com**

1105569 WI
Bar number and State

Fill in this information to identify the case:

Debtor name **Greenpoint Tactical Income Fund LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chrysalis Financial LLC 111 E. Kilbourn Ave., FL 28 Milwaukee, WI 53202-6633						TBD
Duff & Phelps, LLC 411 E. Wisconsin Ave., Suite 1900 Milwaukee, WI 53202						TBD
Erick Hallic 7484 Summit Ridge Road Middleton, WI 53562						TBD
Greenpoint Asset Management II LLC Lauren Kelley, Registered Agent 22 E. Mifflin St., Suite 302 Madison, WI 53703-4243						TBD
Hurley Burish, S.C. 33 E. Main Street, Suite 400 Madison, WI 53703						TBD
Husch Blackwell 555 E. Wells Street, Suite 1900 Milwaukee, WI 53202-3819						TBD
Jane Ewens P.O. Box 27 North Lake, WI 53064						TBD

Debtor **Greenpoint Tactical Income Fund LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kent Loehrke N41W27660 Ishnala Trail Pewaukee, WI 53072						TBD
Susan Ewans 1335 Union St., Apt 10 San Francisco, CA 94109						TBD
Tierney Sharif 225 N. Columbus Dr., #5904 Chicago, IL 60601						TBD

Atty Paul R. Jacquart
Hansen Reynolds LLC
301 N. Broadway St., Ste 400
Milwaukee, WI 53202-2660

Chrysalis Financial LLC
111 E. Kilbourn Ave., FL 28
Milwaukee, WI 53202-6633

Duff & Phelps, LLC
411 E. Wisconsin Ave., Suite 1900
Milwaukee, WI 53202

Erick Hallic
7484 Summit Ridge Road
Middleton, WI 53562

Erick J. Hallick
24844 W. Lake Forrest Lane
Shorewood, IL 60404

Greenpoint Asset Management II LLC
Lauren Kelley, Registered Agent
22 E. Mifflin St., Suite 302
Madison, WI 53703-4243

Hurley Burish, S.C.
33 E. Main Street, Suite 400
Madison, WI 53703

Husch Blackwell
555 E. Wells Street, Suite 1900
Milwaukee, WI 53202-3819

Jane Ewens
P.O. Box 27
North Lake, WI 53064

Kent Loehrke
N41W27660 Ishnala Trail
Pewaukee, WI 53072

Kravit, Hovel & Krawczyk, S.C.
825 N. Jefferson Street, 5th Floor
Milwaukee, WI 53202

Murphy Desmond S.C.
Atty. Steve Morgan
33 E. Main Street, Ste 500
Madison, WI 53703

Susan Ewans
1335 Union St., Apt 10
San Francisco, CA 94109

Tierney Sharif
225 N. Columbus Dr., #5904
Chicago, IL 60601

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re **Greenpoint Tactical Income Fund LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Greenpoint Tactical Income Fund LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Chrysalis Financial LLC
111 E. Kilbourn Ave., FL 28
Milwaukee, WI 53202-6633

Greenpoint Asset Management II LLC
Lauren Kelley, Registered Agent
22 E. Mifflin St., Suite 302
Madison, WI 53703-4243

☐ None [Check if applicable]

October 4, 2019

Date

/s/ Michael P. Richman

Michael P. Richman

Signature of Attorney or Litigant

Counsel for **Greenpoint Tactical Income Fund LLC**

Steinhilber Swanson LLP

122 West Washington Ave. Suite 850

Madison, WI 53703-2732

608-630-8990 Fax: 608-630-8991

mrichman@steinhilberswanson.com